Headline: New shares of MBK to be traded on May 25, 2022

Security Symbol:

MBK, SET

Announcement Details

Additional listed securities	
Subject	Additional listed shares
Company name	MBK PUBLIC COMPANY LIMITED (MBK)
Old capital (baht)	1,797,701,388.00
- Common stock (Unit: shares)	1,797,701,388
Number of additional shares	
- Common stock (Unit: shares)	2,537,062
New capital (baht)	1,800,238,450.00
- Common stock (Unit: shares)	1,800,238,450
Par value (baht per share)	1.00
Allocated for	Warrants (MBK-W1) 164,029 units exercise to 179,953 common shares
Ratio (Warrant : share)	1:1.0971
Exercise price (baht per share)	2.7346
Exercise date	17-May-2022
Allocated for	Warrants (MBK-W2) 641,958 units exercise to 681,819 common shares
Ratio (Warrant : share)	1:1.0621
Exercise price (baht per share)	2.8245
Exercise date	17-May-2022
Allocated for	Warrants (MBK-W3) 1,626,815 units exercise to 1,675,290 common shares
Ratio (Warrant : share)	1:1.0298
Exercise price (baht per share)	2.9131
Exercise date	17-May-2022
Trading date	25-May-2022